

# Financial Highlights

	For the six months ended 31 December		% Change
	2025 HK\$M	2024 HK\$M	
Revenue	3,777.1	4,090.0	-7.7%
Gross profit	517.3	524.4	-1.4%
Profit attributable to shareholders of the Company <sup>(i)</sup>	215.9	241.6	-10.6%
Basic earnings per share	HK\$0.47	HK\$0.53	-11.3%

**The Board declared the payment of an interim dividend of HK18.9 cents (Six months ended 31 December 2024: HK21.1 cents) per ordinary share to the ordinary shareholders of the Company for the six months ended 31 December 2025<sup>(ii)</sup>.**

Notes:

- (i) To better illustrate the Group's financial results for both periods, if excluding the effects of government grants (2025: Nil; 2024: HK\$1.6M) in the Group's profit attributable to shareholders of the Company (2025: HK\$215.9M; 2024: HK\$241.6M), the Group would record a decrease in adjusted net profit of 10.0% to HK\$215.9M for the six months ended 31 December 2025 as compared to its adjusted net profit of HK\$240.0M for the six months ended 31 December 2024. For details of the related government grants, please refer to the "Summary of government grants" table in the "Management Discussion and Analysis" section on page 14.
- (ii) For the six months ended 31 December 2025, the dividend payout ratio of the Company is 40.2%, calculated based on the Group's adjusted profit for the six months ended 31 December 2025 attributable to ordinary shareholders of the Company of HK\$211.6M (i.e. after deducting preferred distribution to the holder of convertible preference shares of HK\$4.3M for the six months ended 31 December 2025 from profit attributable to shareholders of the Company of HK\$215.9M).

For the six months ended 31 December 2024, the dividend payout ratio of the Company is 40.0%, calculated based on the Group's adjusted profit for the six months ended 31 December 2024 attributable to ordinary shareholders of the Company of HK\$237.3M (i.e. after deducting preferred distribution to the holder of convertible preference shares of HK\$4.3M for the six months ended 31 December 2024 from profit attributable to shareholders of the Company of HK\$241.6M).